

NOTIFICATIONS AND FEES

General Site Project Site Control Financial Qualifications & Certification Notifications & Fees

Contacts

Site Approval Application/Homeownership

Neponset Village LLC

Notifications and Fees

Submit Print

Notifications & Fees Application Checklist Attachments

Upload

Attachment:

7.2 Evidence that a copy was sent to CEO of municipali

Choose File

No file chosen

Upload

Uploaded Attachments

- 7.1 Narrative describing communications with municipal officials
Town Discussions.docx Delete
- 7.3 Copy of notice of application sent to DHCD
DHCD Letter.pdf Delete
- 7.4 Evidence of ACH/Wire Transfer Receipt
MassHousing Wire.pdf Delete
- 7.5 MHP Technical Assistance/Mediation Fee
MHP Letter with Fee.pdf Delete
- 7.6 W-9 (Taxpayer Identification Number)
W9.pdf Delete

7.1 Narrative describing any prior correspondence and/or meetings with municipal officials:

Please provide narrative describing any prior correspondence and/or meetings with municipal officials.

7.2 Evidence that a copy was sent to CEO of municipality (required):

Please provide evidence (such as a certified mail receipt) that a copy of the complete application package was sent to the chief elected official of municipality (may be submitted after the application is submitted to MassHousing).

7.3 Copy of notice of application sent to DHCD (required):

Please provide copy of notice of application sent to DHCD.

7.4 Evidence of ACH/Wire Transfer Receipt (required):

Please provide a copy of the receipt as evidence that the ACH/Wire Transfer was processed and accepted by the bank.

7.5 Check made payable to MassHousing Partnership for Technical Assistance/Mediation Fee:

Please complete the MHP Cover Letter (...Downloads\MHPTA_MediationFee.pdf) and remit payment directly to MHP

7.6 W-9 (Taxpayer Identification Number):

Please provide W-9 (Taxpayer Identification Number).

Subsequent Meetings with Town Officials

October 14, 2020

An initial Meeting was held with the Town Administrator, the Community and Economic Development Officer, and Building Commissioner to discuss the project in concept. Some initial thoughts were provided by the Town for the Applicant to consider and incorporate, if possible, into the design.

March 30, 2021

A zoom meeting was chaired by the new Community and Economic Development Officer, to the best of our knowledge the Town Administration, Building Department, Department of Public Works (to include Sewer & Water and Engineering), Police, and Fire were all represented. Several comments were made about a second/emergency access and other technical items. The commitment to upgrade the water lines in the area (initially made during Site Plan Approval) was confirmed by both the DPW and the Applicant.



August 30, 2021

Department of Community & Housing Development
Jennifer Maddox, Undersecretary
100 Cambridge Street
Boston, MA 02114

RE: Site Eligibility Application
Neponset Village, Walpole, MA

Dear Ms. Maddox:

Neponset Village LLC ("Applicant") has submitted to MassHousing an application for determination of Project Eligibility ("Site Approval") pursuant to Mass General Laws Chapter 40(b) and 760 CMR 56.00 under the following programs:

Housing Starts Program of Massachusetts Housing Finance Agency ("MassHousing")

New England Fund Program ("NEF") of the Federal Home Loan Bank of Boston

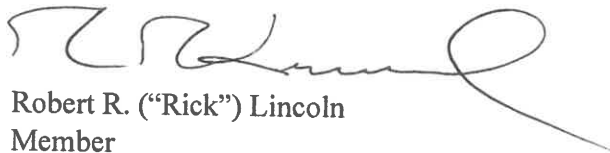
In accordance with regulations, this letter shall serve as notice that we are hereby notifying the Department of Housing & Community Development (DHCD) of the request to MassHousing.

In addition, a copy of the application is being submitted to the Town of Walpole Board of Selectpersons.

The proposal is for twenty two 2-bedroom and two 3-bedroom townhomes in seven buildings.

Please contact me with any questions.

Sincerely,
Neponset Village LLC



Robert R. ("Rick") Lincoln
Member

ROCKLAND TRUST

Funds Transfer / Payment Order Request

Today's Date 30-AUG-2021 Transfer Date 30-AUG-2021
 Branch Name BRIDGEWATER (950) Branch Code 950
 Originator's Account # 9071
 Online Institution's Routing Number (9 digits)
 Wire Number 202108300001195 Wire Amount USD 7,650.00 Service Charge 25.00 Product Code CTR
 Debit Amount USD 7,675.00 Exchange Rate 0.00
 Created By TAMI CAMERON (CrGL4275)

Telegraphic Name BANK OF AMERICA, N.A., NY
 Name of Originator NEPONSET VILLAGE LLC
 Taxpayer ID
 Address of Originator 4 1ST ST
BRIDGEWATER MA 02324-1056

Corresponding Institution
 (If Beneficiary's Bank is offline or Outside the United States)

Beneficiary Institution
 (Final Destination Bank's Name & Address)

Beneficiary's Name (Final Recipient of Funds)
 Beneficiary's Address (required)

MASS HOUSING
1 BEACON STREET
BOSTON, MA. 02108
0501162997

Beneficiary's Account Number (required)
 Other Beneficiary Information, Reference Information, or Payment Instructions
YOUR MASS HOUSING PROJECT
NEPONSET VILLAGE LLC

MHFA, CLEARING ACCOUNT

Rockland Trust Company reserves the right to convert any U.S. dollars specified above to currency that is deemed by Rockland Trust Company to be commonly used in the locale of the beneficiary bank, unless a U.S. dollar correspondent bank is specified.

I/we hereby authorize Rockland Trust Company ("Bank") to complete the above-described wire transfer from the account identified above. I/we understand that (i) the Bank may rely on the identifying number of a credit party even if it identifies a person or bank different from the intended credit party and that I/we will be responsible for any inconsistency between name and account number, and (ii) the Bank shall not be liable for special, indirect, consequential or punitive damages in accordance with the Terms and Conditions on page 2.

I/we understand that this Wire Transfer Request form is considered "Proof of Payment" as described in §1005.31(b)(3) of Regulation E, if applicable.

Authorized Signature (and Title, if applicable) Date Name of business or organization, if applicable

Authorized Signature (and Title, if applicable) Date Authorized Signature (and Title, if applicable) Date

PAYMENT OF TOTAL TECHNICAL ASSISTANCE / MEDIATION AND UNIT FEE

Please complete this form and mail it, along with your check for the Total Technical Assistance / Mediation and Unit Fee made payable to Massachusetts Housing Partnership, to the address below.

MHP FUND
PO Box 845437
Boston, MA 02284-5437

Attn: Katie Bosse

- Name of applicant: Neponset Village LLC
- Location of project: 0 Pleasant Street, Walpole, MA
- Name of project: Neponset Village
- Number of units: 24
- Number of acres of site: 2.8
- Rental or Homeownership: Home Ownership

REFERENCE NO.	DESCRIPTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	COUNT PAID
TTA/Med &		8/30/21	3,700.00		3,700.00
CHECK DATE	CHECK NO.	PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
8/30/21	1003	MHP Fund			\$3,700.00

ROCKLAND TRUST COMPANY
53-447/113

1003
FRAUDPROOF

NEPONSET VILLAGE LLC
4 FIRST STREET
BRIDGEWATER, MA 02324

DATE
Aug 30, 2021

Check Number 1003

Memo:

\$ 3,700.00

PAY TO THE ORDER OF: Three Thousand Seven Hundred and 00/100 Dollars

MHP Fund
P.O. Box 845437
Boston, MA 02284-5437



AUTHORIZED SIGNATURE

⑆001003⑆ ⑆011304478⑆ ⑆7950009071⑆

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Neponset Village LLC		
	2 Business name/disregarded entity name, if different from above		
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.		
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate		
	<input checked="" type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ P <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small>		
	<input type="checkbox"/> Other (see instructions) ▶		
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):		Exempt payee code (if any) _____
		Exemption from FATCA reporting code (if any) _____	
		<small>(Applies to accounts maintained outside the U.S.)</small>	
5 Address (number, street, and apt. or suite no.) See instructions. C/O Coneco, 4 First Street		Requester's name and address (optional)	
6 City, state, and ZIP code Bridgewater, MA 02324			
7 List account number(s) here (optional)			

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number									

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

or

Employer identification number									
8	6	-	2	7	2	9	7	8	5

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 7/30/21
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Application for Chapter 40B Project Eligibility / Site Approval

for MassHousing-Financed and New England Fund (“NEF”) Homeownership Projects

Section 7: NOTIFICATION AND FEES

Notices

Event	Date
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Date(s) of meetings, if any, with municipal officials prior to submission of application to MassHousing:

Date copy of complete application sent to chief elected office of municipality:

Date notice of application sent to DHCD:

Fees

All fees that are payable to MassHousing should be sent via ACH/Wire Transfer. Please contact MassHousing for the ACH/Wire Transfer instructions.

Fees payable to the Massachusetts Housing Partnership should be sent directly to MHP with the MHP Cover Letter

Fee	Amount	Instructions
MassHousing Application Processing Fee:	\$7,500	payable to MassHousing
Chapter 40B Technical Assistance/Mediation Fee:	\$2,500	(Limited Dividend Sponsor \$2,500, Non-Profit or Public Agency Sponsor \$1,000)
Unit Fee:	\$1,200	(\$50 per Unit)
Total TA/Mediation and Unit Fee:	\$3,700	(Payable to Massachusetts Housing Partnership)

Land Appraisal Cost: You will be required to pay for an "as-is" market value appraisal of the Site to be commission by MassHousing. MasHousing will contact you once a quote has been received for the cost of the appraisal.