Form CPF M 102: Campaign Finance Report
Municipal Form

Office of Campaign and Political Finance

Commonwealth of Massachusetts

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TOWN OF WALPOLE
TOWN CLERK

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 3/3/21 Ending Date: 5/26/2021

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Katia Santiago-Taylor
Candidate Full Name (if applicable)

School Committee, Town of Walpole
Office Sought and District

8 Partridge Ln
Residential Address

Telephone Number (optional): 7 8 1 9 6 4 7 9 0 5

Katia Santiago-Taylor for School Committee KST 5/27/21
Committee Name

Dan Dugan KST 5/27/21
Name of Committee Treasurer

8 Partridge Ln KST 5/27/21
Committee Mailing Address

Telephone Number (optional):

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	$0
Line 2: Total receipts this period (page 3, line 11)	$2,805.00
Line 3: Subtotal (line 1 plus line 2)	$2,805.00
Line 4: Total expenditures this period (page 5, line 14)	$1,601.07
Line 5: Ending Balance (line 3 minus line 4)	$1,203.30
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	$258.32
Line 8: Name of bank(s) used:	Rockland Credit Union

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Treasurer's signature) Date:

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

☐ **Candidate with Committee and no activity independent of the committee**
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

☒ **Candidate without Committee OR Candidate with independent activity filing separate report**
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Candidate's signature) Date: 5/27/21

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over $50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over $50. In addition, the occupation and employer must be reported for all persons who contribute $200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of $200 or more)
3/15/21	Willa Bandler 555 Winter St Walpole MA 02081	$100.00	Researcher - Self
3/22/21	Jim Drummey 22 George St Norwood, MA 02062	$100.00	Retired
3/15/21	Alisha R Dynan 42 Sawmill Rd Walpole MA 02081	$100.00	Co-Founder of Recruiting Company- K.A Recruiting
3/18/21	Janet Fine 115 Fuller Street Brookline MA 02446	$100.00	Consultant / Trainer - Self
3/23/21	Gretchen Goulet 3 Fern Hollow Road Essex VT 05452	$200.00	Data Manager - BARCC
3/15/21	Sarah Khatib 35 Frontier Drive Walpole MA 02081	$100.00	SAHM
3/15/21	Erin C Miller 22 Gloucester Rd Westwood MA 02090	$100.00	DV/SA Advocate - Newton Wellesley Hospital
3/15/21	Deborah Pedersen 11 GRACE MEMORIAL DR EAST WALPOLE MA 02032	$100.00	Physician - Allergy & Asthma Care, PC
3/15/21	Megan Rees 41 Hemlock Street East Walpole MA 02032	$100.00	Director, Product Management - Kyruus
3/19/21	Susan Ryan-Vollmar 67 Overlook, RD Arlington MA 02474	$100.00	Consultant - Self
3/22/321	Laurie Taylor Norwood	$100.00	Retired
3/15/21	W Justin Taylor 8 Partridge Ln Walpole MA 02081	$100.00	Director, Success & Support - IFS CORE

Line 9: Total Receipts over $50 (or listed above)	$1,305.00	
Line 10: Total Receipts $50 and under* (not listed above)	$1,050.00	
Line 11: TOTAL RECEIPTS IN THE PERIOD		← Enter on page 1, line 2

* If you have itemized receipts of $50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of $200 or more)
5/10/21	W Justin Taylor 8 Partridge Ln Walpole Ma 02081	$150.00	Director, Success & Support - IFS CORE
3/15/21	Charles R. Venator-Santiago PO Box 222 Storrs CT 06268	$100.00	Associate Professor - University of Conneticut
3/22/21	HIC LL 131 Lancaster Street, Albany, NEW YORK 12210	$200.00	

Line 9: Total Receipts over $50 (or listed above)	$450.00
Line 10: Total Receipts $50 and under* (not listed above)	0
Line 11: TOTAL RECEIPTS IN THE PERIOD	$2805.00 ← Enter on page 1, line 2

* If you have itemized receipts of $50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over $50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over $50. Expenditures $50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
4/2/21	EMERGE Massachusetts	PO Box 240016 Boston, MA 02124	Candidate Bootcamp Training	$258.32
4/30/21	Emerge Massachusetts	PO Box 240016 Boston, MA 02124	Candidate Bootcamp Training	$258.32
4/19/21	Printed Unlimited	63 Plymouth St Holbrook, MA	Yard Signs	$810.69
5/10/21	Staples	991 Providence HWY Norwood	Flyers	$150.34
3/3/21	Vista Print	Venlo The Netherlands	Flyers	$113.40

Line 12: Total Expenditures over $50 (or listed above)	$1,591.07
Line 13: Total Expenditures $50 and under* (not listed above)	$10.00
Enter on page 1, line 4 → **Line 14: TOTAL EXPENDITURES IN THE PERIOD**	$1,601.07

* If you have itemized expenditures of $50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over $50 (or listed above)	
Line 13: Expenditures $50 and under* (not listed above)	
Enter on page 1, line 4 → **Line 14: TOTAL EXPENDITURES IN THE PERIOD**	

* If you have itemized expenditures of $50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than $50. In-kind contributions $50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
		Line 15: In-Kind Contributions over $50 (or listed above)		
		Line 16: In-Kind Contributions $50 & under (not listed above)		
Enter on page 1, line 6 →		**Line 17: TOTAL IN-KIND CONTRIBUTIONS**		

* If an in-kind contribution is received from a person who contributes more than $50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is $200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
	EMERGE Ma	PO Box 240016 Boston, MA 02124	Candidates Bootcamp Training	$258.32

Enter on page 1, line 7 → **Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)**

First Name	Last Name	Address 1	City	State	Zip	Employer	Occupation	Amount	Created Date
María Rosario Gonzál	Albuixech	11 Meadow Ln	Walpole	MA	2081	Health Care For All	Director of Communications and Immigrant	$50.00	03/23/2021
Jessica	Atkinson	100 Belgrade Ave Unit 1	Roslindale	MA	2131	Boston Area Rape Crisis Center	Nonprofit Communications Manager	$50.00	03/15/2021
Willa	Bandler	555 Winter St	Walpole	MA	2081	Self	Research	$100.00	03/15/2021
Meagan	Bossong	127 Wendell Ave	Pittsfield	MA	1201	Williams College	Administrator	$50.00	04/25/2021
Kate	Byrne	69 Cross Street	Norton	MA	2766	Cross Promos	Vice President	$25.00	03/15/2021
Kathleen	Cammarata	24 Ridge Road	Walpole	MA	2081	Goddard House Assisted Living	Program Assistant	$25.00	04/20/2021
Nancy	Dayian	263 East St	East Walpole	MA	02032-11	California Closets	Designer	$50.00	03/15/2021
Alisha R	Dynan	42 Sawmill Rd	Walpole	MA	2081	K.A. Recruiting	Co-Founder of Recruiting Company	$100.00	03/15/2021
Janet	Fine	115 Fuller Street	Brookline	MA	2446	Self	Consultant / Trainer	$100.00	03/18/2021
Laurie	Fitzgibbons	84 Allen St.	Walpole	MA	2081	Telesto Aerodocs	Research Writer	$25.00	03/15/2021
Andrew	Flowers	20 Front St	Walpole	MA	2081	Research Fellow	Policy for Progress	$50.00	03/15/2021
John	Gabrieli	675 Hale St	Beverly	MA	01915-21	Trio New College Network	Managing Director	$50.00	04/25/2021
Paul	Gels	2400 Beacon Street Unit 2	Boston	MA	02467-00	Nonprofit	State Advocacy Manager	$25.00	03/22/2021
Gretchen	Goulet	3 Fern Hollow Road	Essex	VT	5452	Boston Area Rape Crisis Center	Data Manager	$200.00	03/23/2021
Audrey	Grace	1576 Main Street	Walpole	MA	2081	Regis College	Higher Education	$25.00	03/15/2021
Shantae	Holmes	838 Hilltop Drive	Walpole	MA	2081	Self employed	Founder, MBI	$25.00	03/23/2021
Kelley	Huber	9 Woodbridge St Apt 7	Cambridge	MA	2140	Student	Student	$25.00	04/02/2021
Sharon	Imperato	90 Charles Street, #12	Boston	MA	2114	Self	Therapist	$50.00	03/15/2021
Shadi	Johnston	22 Homer St , #4	Brookline	MA	2445	Barcc	Therapist	$50.00	03/23/2021
Jennifer	Karnakis	16 Rainbow Pond Drive #0	Walpole	MA	2081	Suffolk University Law School	Director of Intellectual Property Programs	$50.00	03/23/2021
Sarah	Khatib	35 Frontier Drive	Walpole	MA	2081	unemployed	SAHM	$100.00	03/15/2021
Jamie	Klufts	33 Middle St., Unit 10	Lowell	MA	1852	National Association of Social Workers	Communications & Legislative Advocacy	$50.00	03/23/2021
Erin	Miller	22 Gloucester Rd	Westwood	MA	2090	Newton-Wellesley Hospital	DV/SA Advocate	$100.00	03/15/2021
Erin E.	Miller	24 Walter St.	Hyde Park	MA	2136	Rosie's Place	Nonprofit	$50.00	03/15/2021
Christine	Niccoli	32 DOWNEY ST	WATERTOWI	MA	2472	United Way	Director Community Impact	$25.00	04/13/2021
Anne	ODonnell	343 Fisher Street	Walpole	MA	2081	Atrius Health	Director	$50.00	04/08/2021
Deborah	Pedersen	11 GRACE MEMORIAL DI	EAST WALPO	MA	2032	Allergy & Asthma Care, PC	physician	$100.00	03/15/2021
Bridget	Reardon	31 Fales Ave	Norwood	MA	2062	Circle Surrogacy LLC	Attorney	$25.00	03/24/2021
Megan	Rees	41 Hemlock Street	East Walpole	MA	2032	Kyruus	Director, Product Management	$100.00	03/15/2021
Susan	Ryan-Vollmar	67 Overlook, RD	Arlington	MA	2474	Self-employed	Consultant	$100.00	03/19/2021
Kim	Sebastiao	17 Temple Ave	Hudson	MA	1749	Boston Area Rape Crisis Center	Fundraising	$50.00	03/15/2021
Elizabeth	Speakman	129 merrymount road	Quincy	MA	2169	City of Cambridge	Social worker	$25.00	03/15/2021
Annette	Stilson	37 Fairway View Lane	Norton	MA	2766	ABC Co	ABC Co	$25.00	03/15/2021
Paula G.	Stordy	76 Liberty Street	Middleton	MA	1949	Casa de Esperanza	Senior Director of National Training	$50.00	03/15/2021
W Justin	Taylor	8 Partridge Ln	Walpole	MA	2081	IFS Core	Director, Success & Support	$100.00	03/15/2021
Andrea	Torres	8 Christina Dr	Walpole	MA	2081	Massasoit Community College	Mathematics Professor	$25.00	03/15/2021
Charles R.	Venator-Santi	PO Box 222	Storrs	CT	6268	University of Connecticut	Associate Professor	$100.00	03/15/2021